

## Statutory Declaration & Indemnity for Deceased Investors

Only to be completed where a Grant of Representation is not being applied for and the combined balances held in Tipton & Coseley Building Society savings accounts do not exceed £10,000.

Account numbers:      1          Total balance as at the date of death (including interest):    £

2   

3   

Name of the deceased:

Address of the deceased:

Date of death (e.g. 25/07/1965):

Postcode:

### Executors/Beneficiaries

1. Name:

2. Name:

Address:

Address:

Postcode:

Postcode:

3. Name:

4. Name:

Address:

Address:

Postcode:

Postcode:

### Withdrawal Instruction - Type of Withdrawal(s)

Cash (up to £350.00)

Transfer to existing Account Number:

Transfer to a new Account (please state the account type you require):

Cheque Withdrawal - Make cheque payable to:

Send cheque to:       Postcode:

a) To transfer the funds to a new investment account we have to ask the beneficiaries to provide proof of their identity. This is to help in the fight against financial crime, terrorist financing and identity theft. Accounts opened in our branches require one form of identification to prove their name and one to prove their address. Accounts opened by post require two to prove name and two to prove address - a list of acceptable documents is available on request. If the beneficiary has a current Investment account with Tipton & Coseley Building Society please provide the account number:

b) We will require the passbook, Statutory Declaration and completion of the enclosed withdrawal form to be signed by the Executor(s). If the passbook is lost please contact us.

I/We\* named overleaf declare that I am/we are\* the Executor(s) named in the last will of the deceased, or \*the only person/people beneficially entitled to receive the monies in the above numbered account(s).  
I/We\* request Tipton & Coseley Building Society to pay the money in the above to me/us\* or in accordance with my/our\* instructions.  
I/We\* confirm that I/We\* do not intend to apply for a Grant of Representation and one has not been obtained.  
I/We\* undertake to Indemnify and keep indemnified Tipton & Coseley Building Society against all demands, claims, liabilities, losses, costs and expenses whatsoever which may be incurred or sustained in any manner or way by reason of any payment or transfer made to me/us\* or at my/our\* request.

This indemnity shall be governed by and construed in accordance with English Law.

If the total balance is less than £5,000 complete box A below.

If the total balance is £5,000 to £10,000 complete boxes A and B below.

**A) Signature(s)**

1. _____	Date: <input type="text"/>	2. _____	Date: <input type="text"/>
3. _____	Date: <input type="text"/>	4. _____	Date: <input type="text"/>

Witness Name:  Address:

Signed: \_\_\_\_\_

**STATUTORY DECLARATION**

B) Declared at

Before me

Contact Telephone number:  Date:

Solicitor/Commissioner for Oaths/Justice of the Peace/Notary Public (*Scotland*)

I/We\* make this solemn declaration conscientiously believing the same to be true by virtue of the Statutory Declarations Act 1835.

Signature of Declarant(s) \_\_\_\_\_

\*delete as appropriate