

MORTGAGE INTERMEDIARY REGISTRATION FORM



PART A - COMPANY REGISTRATION - BASIC COMPANY DETAILS.

		If you are an Appointed Representative of an authorised network or principal, please prove their full name, address and Financial Services Register number	
Company name (as registered with the FCA)	<input type="text"/>	Company name	<input type="text"/>
Trading name (if different to above)	<input type="text"/>		<input type="text"/>
Financial Services Register number	<input type="text"/>	Financial Services Register number	<input type="text"/>
Correspondence address	<input type="text"/> <input type="text"/> <input type="text"/>	Correspondence address	<input type="text"/> <input type="text"/> <input type="text"/>
Postcode	<input type="text"/>	Postcode	<input type="text"/>
Telephone number	<input type="text"/>		<input type="text"/>
Fax number	<input type="text"/>		<input type="text"/>

BANK DETAILS FOR PAYMENT OF PROCURATION FEES

Bank name	<input type="text"/>	Account name	<input type="text"/>
Bank address	<input type="text"/> <input type="text"/> <input type="text"/>	Account number	<input type="text"/>
		Sort code	<input type="text"/>
Postcode	<input type="text"/>		

- I/We hold current authorisation from the Financial Conduct Authority (FCA) for advising on and arranging mortgages; or
- I/We am/are Appointed Representative(s) of an organisation that is authorised by the FCA for conducting such activities.
- I/We will notify Tipton & Coseley Building Society if I am/we are investigated for breach of the Financial Services and Markets Act 2000, investigated by any other regulatory body or if my/our registration is terminated.
- I/We will uphold the principles of Treating Customers Fairly at all times.
- I/We acknowledge that if an 'Agreement in Principle' is issued in respect of any mortgage, it is not binding.
- I/We accept that where we have identified payment via an associated mortgage club, Tipton & Coseley Building Society will release case information direct to the nominated club as required.

Name of person who completed this form on behalf of your business	<input type="text"/>
Their job title	<input type="text"/>
Signed	<input type="text"/>
Dated	<input type="text"/>

IMPORTANT: Each individual who will be submitting business on your behalf must now complete Part B overleaf.

PART B - INDIVIDUAL REGISTRATION

Please note that all individuals who will be submitting business will need to complete their own form, as separate records are retained by the Society. At present, all correspondence will be sent to the central address for the firm. However individual email addresses can be used for updates etc.

Name	<input type="text"/>	Telephone number	<input type="text"/>
Company name (as registered with the FCA)	<input type="text"/>	Mobile number	<input type="text"/>
Address (if different to the firms address)	<input type="text"/> <input type="text"/> <input type="text"/>	Fax number	<input type="text"/>
Postcode	<input type="text"/>		
Email address	<input type="text"/>		
Signed	<input type="text"/>	Dated	<input type="text"/>