

# Cash ISA Transfer In Promotional Offer

## Terms and Conditions

Tipton branch  
**0121 557 2551**  
70 Owen Street, Tipton,  
DY4 8HG

Coseley branch  
**01902 883173**  
Castle Street, Coseley,  
WV14 9DW

Bilston branch  
**01902 403853**  
73 Church Street, Bilston,  
WV14 0BJ

Sedgley branch  
**01902 882469**  
6 Bull Ring, Sedgley,  
DY3 1RX

Codsall branch  
**01902 968877**  
3 The Square,  
Wolverhampton Road,  
Codsall  
WV8 1PT

[www.thetipton.co.uk](http://www.thetipton.co.uk)

### Introduction

These are the terms, conditions, and exclusions of the Tipton Cash ISA Transfer In Promotional Offer, available from 11 March 2026 to 30 April 2026 (the "Offer") for new and existing Tipton account customers, who transfer-in an ISA from another provider.

### The Offer:

If you qualify for the Offer, you will receive:

- One £50 voucher with Marks and Spencer only.

### How to qualify:

You must complete a Tipton ISA Transfer In form to complete the Transfer In request from another provider into a qualifying Tipton ISA account of £25,000 or more.

The ISA Transfer must only be transferred to a Tipton Fixed ISA or Tipton Notice ISA, known as a qualifying Tipton ISA account. Transfers In from another provider into an easy access Tipton ISA will not qualify for the Offer.

The Transfer In must be transferred between 11 March 2026 to 30 April 2026. This will be known as the Offer Period.

The Offer period will end on 30 April 2026 however; we reserve the right to withdraw the offer at any time before this date. In this scenario, the "Offer Period" will run from 11 March 2026 up to the date on which the offer is withdrawn.

Under the ISA Transfer scheme, multiple transfers can be completed to reach the minimum £25,000 limit to qualify for the Offer. The total amount transferred will be calculated at the date the transfer request is made. If you transfer more than one balance, the eligibility for the offer will be based upon the total of all eligible balances transferred. Please note ISA transfers can take up to 15 working days for transfers between cash ISAs. If you remove any money from an ISA account without using the ISA transfer process it will lose its tax-free status.

We can only accept the transfer in of current years subscriptions if they are transferred to us in full, previous tax years subscriptions can be transferred in full or part.

If the ISA transfer request is submitted within the Offer Period but does not complete until after the Offer Period has ended, the voucher will still be honoured, provided the transfer completes successfully and all other terms and conditions are met.

### To be eligible you must:

- Be a UK resident and be aged 18 or over.
- Complete a Tipton ISA Transfer In form to complete the Transfer In request from another provider.
- Transfer a balance of £25,000 or more, by transferring one or more ISA balances to reach the £25,000 minimum.
- Transfer your ISA into a qualifying Tipton ISA with us. This can be an existing qualifying account you hold with us, or by opening a new qualifying Tipton ISA with us from our Fixed Rate or Notice ISA range.
- Transfer the ISA from another provider during the Offer Period.
- Continue to hold a balance of at least £25,000 in the qualifying Tipton ISA for a minimum of 6 months.

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### Exclusions for the Offer:

- We will not allow transfers in held in: Lifetime ISAs; Help to Buy ISAs; Innovative Finance ISAs; Stocks and Shares ISAs; or existing Tipton ISA balances.
- A transfer completed without using a Tipton ISA Transfer In form.
- Any ISA Transfer In request received before 11 March 2026.
- Any ISA Transfer In with a selected date that is outside of the Offer Period.
- Any ISA Transfer In requested after the Offer Period has ended.
- You will not qualify for the Offer if you close or withdraw the qualifying Tipton ISA you transferred the balance into within 6 months of the transfer in being received.
- Where the ISA Transfer request has been cancelled or rejected for any reason.

### What happens next?

Once your ISA Transfer In request has been completed, the transferred funds of £25,000 or more must stay in the qualifying Tipton ISA for 6 months to qualify for the £50 voucher.

You can complete the ISA Transfer In form by printing it and sending to our [Head Office](#) or [visit one of our branches](#) and they will be able to assist you. If you are opening a new qualifying Tipton ISA for the ISA balance to be transferred into, you can open an ISA through [our Tipton App](#), visit one of [our branches](#), or [complete an application form](#) and post it to us.

If you already hold a qualifying Tipton ISA with us that you are transferring your ISA into, you can complete our ISA Transfer In form in branch or by posting it to us. Please note, transfers from existing Tipton ISA accounts will not qualify for this offer.

After 6 months, we will get in touch with you via the email address provided at the account opening stage with your redeemable £50 voucher for Marks and Spencer. We do not accept any responsibility if you do not provide a valid email address.

### General Savings Terms & Conditions and ISA Terms & Conditions apply.

- Individual ISA product terms, conditions and eligibility apply.
- You will not be able to benefit from this offer if we reasonably believe that you have acted fraudulently or misleadingly or have sought to abuse the offer.
- We reserve the right to not award the voucher if the terms of this offer have been breached.
- If a situation beyond our control arises, we may withdraw, amend or replace this offer.
- This offer is not transferable or exchangeable and limited to one per customer

The same laws apply as per our General Savings Terms and Conditions.

The Tipton & Coseley Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. The Society's Firm Reference Number is: 159601. The Society is a member of the Building Societies Association. Head Office: 70 Owen Street, Tipton, West Midlands, DY4 8HG. Your eligible deposits with the Tipton & Coseley Building Society are protected up to a total of £120,000 by the Financial Services Compensation Scheme (FSCS), the UK's deposit guarantee scheme. Products may be withdrawn at any time.