Fixed Rate Savings Application Form

Personal details

For Joint Accounts, applicant 1 will be the Representative Joint Shareholder in line with our Rules and (if aged 18 or over) have voting rights. You can choose who you would like the Representative Joint Shareholder to be.

Applicant 1		**Applicant 2**	
Title		Title	
First name(s)		First name(s)	
Middle name(s)		Middle name(s)	
Surname		Surname	
Previous name		Previous name	
		Relationship to applicant 1	
Date of birth		Date of birth	
Address		Address	
Postcode		Postcode	
Nationality		Nationality	
Occupation		Occupation	
National Insurance number		National Insurance number	
Telephone number		Telephone number	
Mobile telephone number		Mobile telephone number	
Email address		Email address	

Tax residency status

Country of birth				Country of birth			
Are you a citizen of any country outside the UK?	Yes		No	Are you a citizen of any country outside the UK?	Yes		No
Are you resident, for tax purposes, in any country outside the UK?	Yes		No	Are you resident, for tax purposes, in any country outside the UK?	Yes		No
Are you a citizen of the USA?	Yes		No	Are you a citizen of the USA?	Yes		No

Please list all countries, other than the UK, of which you are tax resident. Please also provide the relevant Tax Identification Number (TIN)

Country		Country	
TIN		TIN	

Savings details

What account would you like to open? | Interest rate %

How much will you be depositing? £

Deposits made by cheque should be payable to the account holder(s)

Source of Funds

Salary		Internal transfer	
Savings / investment held elsewhere		Pension	
House sale		Inheritance	
Gift/loan		Other (please specify below)	

OFFICE USE ONLY

V5. 21 September 2026

Date Opened		First Check		Second Check		Sample Check	
Customer Number		Identity (PIDE List 1)			Identity (PIDE List 2)		
Customer Number		Identity (PIDE List 1)			Identity (PIDE List 2)		

Savings details continued

Where did you hear about us?

Social Media	☐	In branch	☐
Friends and family	☐	Online comparison sites (please specify)	☐
Online search	☐	Other (please specify)	☐

Applicant 1
Have you ever been convicted of a money laundering offence? Yes ☐ No ☐

Applicant 2
Have you ever been convicted of a money laundering offence? Yes ☐ No ☐

Failure to provide an honest answer may result in the Tipton & Coseley Building Society terminating your account.

Proving your identity

To comply with money laundering regulations and to protect our customers from fraud, we must confirm the identity and address of every applicant. We are able to access credit reference agency databases which, in most cases, will allow us to open your account without any paper-based identification. This will show as a search of the database only and not a credit score, so will not affect your credit rating. If we do need further proof of identification, we will let you know. If you are opening an account at one of our branches, you may want to bring two forms of ID with you, one form of identification for your identity and one for your address. To view our list of acceptable identification, please visit our website www.thetipton.co.uk, ask a member of our team, or call us on 0121 557 2551. We will not carry out credit reference agency searches against customers under 18.

Your declaration

For your own benefit and protection, you should carefully read the information and terms contained in this application form, including the declaration below, and the conditions relating to this account before signing the form. If you do not understand any point, please ask for further information.
In signing this application you confirm the follow declaration, I declare that:

- I/We declare that this application has been completed to the best of my knowledge and belief and I/We agree to inform the Society of any changes in my/our circumstances, such as moving outside the UK, which may affect this application;
- I/We agree to be bound by the Rules of the Society, the Special Conditions relating to the account opened and the Society's Terms and Conditions for Savings Accounts, a copy of which I have received and understood;
- I/We agree to the Society using my information in the manner specified in the Privacy Notice, a copy of which I have received and understood;
- I/We acknowledge receipt of the Financial Services Compensation Scheme Information Sheet which I/We received and understood prior to opening the account;
- I/We agree to the conditions relating to the Assignment of Windfalls to Charity as specified in the charitable Assignments leaflet, a copy of which I have received and understood;
- The account is not being held by me/us as a bare trustee for a body corporate, or for persons who include a body corporate.

Additional assistance

Should you require any additional help or assistance from the Society, please make us aware of how we can help:

Keeping up to date with products and services

We use your information to make our communications as relevant and helpful as possible. We will never sell or share your data with third parties to try to sell you something. We think it's important to keep you informed when we launch new savings or mortgage products/services or have any news that may benefit you.
If you are happy for us to contact you, please tick 'Yes' below.

If you have any preferences on how you are contacted, please tick below.

Applicant 1			**Applicant 2**		
Email	Yes ☐	No ☐	Email	Yes ☐	No ☐
Post	Yes ☐	No ☐	Post	Yes ☐	No ☐
Telephone	Yes ☐	No ☐	Telephone	Yes ☐	No ☐
Text message	Yes ☐	No ☐	Text message	Yes ☐	No ☐

You are in control of your preferences and can change your mind at any time. You can do this by visiting our website www.thetipton.co.uk to complete our online form, calling us on 0121 557 2551, emailing info@thetipton.co.uk or writing to 70 Owen Street, Tipton, West Midlands, DY4 8HG.

Your signatures

Please note, all fixed rate bond accounts held in joint names need both account holders to sign for any future maturity decisions.

By signing you indemnify us against any claim regarding such withdrawals. For joint accounts, each applicant must sign.

Applicant 1 Date

Applicant 2 Date

I hold a Power of Attorney/Court of Protection and sign on behalf of the Account holder. ☐

Once you have completed this form, please post it to our head office: Tipton & Coseley Building Society, 70 Owen Street, Tipton, West Midlands, DY4 8HG.